

## Material Fact Notice

on the date on which the list is compiled of holders of Issuer's registered issue-grade securities and Issuer's certificated issue-grade bearer securities subject to mandatory centralized depository for the purpose of exercising (carrying out) rights vested by such issue-grade securities

1. General Information	
1.1. Issuer's full corporate name	<i>RBC Open Joint-Stock Company</i>
1.2. Issuer's short corporate name	<i>RBC OJSC</i>
1.3. Issuer's address	<i>78 Profsoyuznaya St., Moscow 117393</i>
1.4. Issuer's primary state registration number (OGRN)	<i>1057746899572</i>
1.5. Issuer's TIN	<i>7728547955</i>
1.6. Issuer's unique code assigned by the registration authority	<i>56413-H</i>
1.7. Address of the website used by the Issuer to disclose information	<i>www.rbcholding.com</i>
2. Contents of the notice	
<p>Type, series and other identification features of Issuer's certificated issue-grade bearer securities subject to mandatory centralized depository for which a securities prospectus has been registered</p> <p><b>Series 01 interest bearing certificated non-convertible bearer bonds subject to mandatory centralized depository, state registration number 4-01-56413-H, issued on March 23, 2010.</b></p> <p><b>Series 02 interest bearing certificated non-convertible bearer bonds subject to mandatory centralized depository, state registration number 4-02-56413-H, issued on March 23, 2010.</b></p> <p><b>Series 03 interest bearing certificated non-convertible bearer bonds subject to mandatory centralized depository, state registration number 4-03-56413-H, issued on March 23, 2010.</b></p> <p><b>Series 04 interest bearing certificated non-convertible bearer bonds subject to mandatory centralized depository, state registration number 4-04-56413-H, issued on March 23, 2010.</b></p> <p><b>Series 05 interest bearing certificated non-convertible bearer bonds subject to mandatory centralized depository, state registration number 4-05-56413-H, issued on March 23, 2010.</b></p> <p><b>Series 06 interest bearing certificated non-convertible bearer bonds subject to mandatory centralized depository, state registration number 4-06-56413-H, issued on March 23, 2010.</b></p> <p>Rights vested by certificated issue-grade bearer securities subject to mandatory centralized depository for the purpose of exercising (carrying out) of which a list of their holders has been compiled</p> <p><b>The Bonds represent the direct and absolute obligations of RBC OJSC.</b></p> <p><b>Each Bond of this issue confers upon its holder the same scope of rights.</b></p> <p><b>The Bondholder is entitled to the bond's nominal value upon redemption.</b></p> <p><b>The Bondholder is entitled to a coupon yield (percentage of the bond's nominal value, which has not been redeemed) at the end of every coupon period.</b></p> <p><b>The Bondholder is free to sell or otherwise dispose of the Bonds. A Bondholder, who acquires Bonds during the initial offering, is not entitled to carry out transactions therewith before state registration of the Bond Placement Report.</b></p> <p><b>Bondholders shall be entitled to a put option in cases envisaged in the Resolution on the issue of securities.</b></p> <p><b>The Bondholder shall be entitled to exercise other rights pursuant to the laws of the Russian Federation.</b></p> <p><b>The Issuer undertakes to ensure that the invested funds are returned to the Bondholders</b></p>	

should the Bond Issue be canceled or invalidated by law.  
**Should the guarantor fail to perform and/or improperly discharge its obligations in respect of the Bonds, the Bondholders shall be entitled to address the guarantor, who provided collateral for the Bonds comprised in the issue under the Resolution on the issue of securities. The guarantor who provides collateral shall be jointly and severally liable to the Issuer for the failure to perform (improper performance) of obligations in respect of the Bonds by the issuer.**  
**A bond backed by collateral shall confer upon its holder all rights arising from such collateral.**  
**When the title to the Bond is transferred to a new holder (purchaser), all rights arising from the provided collateral shall be assigned to such new holder.**  
**The assignment of rights arising from the provided collateral shall be valid only if transferred with the title to the Bond.**  
**The Bonds are non-convertible securities.**

The date on which the list of holders of certificated issue-grade bearer securities subject to mandatory centralized depository shall be compiled

**Series 01 certificated bearer bonds (state registration number 4-01-56413-H, issued on March 23, 2010).**

**Series 02 certificated bearer bonds (state registration number 4-02-56413-H, issued on March 23, 2010).**

**Series 03 certificated bearer bonds (state registration number 4-03-56413-H, issued on March 23, 2010).**

4<sup>th</sup> coupon period: **April 20, 2012**  
5<sup>th</sup> coupon period: **October 19, 2012**  
6<sup>th</sup> coupon period: **April 19, 2013**  
7<sup>th</sup> coupon period: **October 18, 2013**  
8<sup>th</sup> coupon period: **April 18, 2014**  
9<sup>th</sup> coupon period: **October 17, 2014**  
10<sup>th</sup> coupon period: **April 17, 2015**

**Series 04 certificated bearer bonds (state registration number 4-04-56413-H, issued on March 23, 2010).**

**Series 05 certificated bearer bonds (state registration number 4-05-56413-H, issued on March 23, 2010).**

**Series 06 certificated bearer bonds (state registration number 4-06-56413-H, issued on March 23, 2010).**

1<sup>st</sup> coupon period: **October 16, 2015**  
2<sup>nd</sup> coupon period: **April 15, 2016**  
3<sup>rd</sup> coupon period: **October 14, 2016**  
4<sup>th</sup> coupon period: **April 14, 2017**  
5<sup>th</sup> coupon period: **October 13, 2017**  
6<sup>th</sup> coupon period: **April 13, 2018**

3. Signature

3.1. General Director

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(signature)

German Kaplun

3.2. Date

March 22, 20 12

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