

## Notice on the completion of securities placement

1. General Information	
1.1. Issuer's full corporate name (name of non-profit organization)	<b>RBC Open Joint-Stock Company</b>
1.2. Issuer's short corporate name	<b>RBC OJSC</b>
1.3. Issuer's address	<b>78 Profsoyuznaya St. Moscow 117393</b>
1.4. Issuer's primary state registration number (OGRN)	<b>1057746899572</b>
1.5. Issuer's TIN	<b>7728547955</b>
1.6. Issuer's unique code assigned by the registration authority	<b>56413-N</b>
1.7. Address of the website used by the Issuer to disclose information	<b>www.rbcholding.com</b>

2. Contents of the Notice
<p>Type, category, series and other identification characteristics of the securities: <b>ordinary registered uncertificated shares (hereinafter, the "Shares")</b>.</p> <p>Maturity period (for bonds and issuer's options): <b>not specified for this type of securities</b>.</p> <p>State registration number for the additional issue and date of the state registration: <b>1-02-56413-N-001D dated January 19, 2012</b>.</p> <p>Name of the registration authority responsible for the state registration of the additional securities issue: <b>Federal Financial Markets Service of Russia</b>.</p> <p>Nominal value of each security in the issue (if required in accordance with Russian law): <b>0.00064 (zero point zero zero zero sixty four) rubles each</b>.</p> <p>Type of offering: <b>public subscription</b>.</p> <p>The commencement date of the placement of securities (the date on which the first transaction to transfer securities to the first owner is made): <b>May 23, 2012</b>.</p> <p>The end date of the placement of securities (the date on which the last credit entry is made to the customer account (securities account) of the first owner in the book-entry settlement system for the securities of the issue (additional issue) or the date of the last certificate of a certificated security of the issue (additional issue) without centralized storage): <b>June 18, 2012</b>.</p> <p>Number of placed shares: <b>46,740,385</b></p> <p>Share of placed securities of the total number of shares in the additional issue: <b>91.45%</b></p> <p>The actual offering price (prices) of the securities and the number of securities placed at each offering price: <b>the offering price of the Shares, including the offering price of Shares for persons vested with preemptive rights to purchase Shares, is 20.00 rubles. The number of Shares placed at the said offering price – 46,740,385</b>.</p> <p>Settlement mode for the placed securities, and in case the placed securities were paid for using monetary resources or other property (non-monetary resources) – the number of placed securities paid for using monetary resources, and the number of placed securities paid for using other assets (non-monetary resources): <b>the placed shares were paid for using monetary resources in non-cash form to RBC OJSC's settlement account</b>.</p> <p>Information on related party transactions and major transactions entered into by the Issuer during the placement of securities, as well as information on their approval by the Issuer's authorized executive body or the lack thereof: <b>Pursant to the Federal Law "On Joint-Stock Companies," transactions related to the placement of the company's ordinary shares are not classifiable as major transactions.</b> <b>Related party transactions and transactions subject to approval by the Issuer's authorized executive body under the federal laws:</b> <b>Acquisition of additionally placed shares in the Company by the Company's shareholder Pragla Limited in the amount of 6,377,800 shares. The transaction was approved by the Company's Board of Directors</b></p>

*(Minutes No. 39 dated May 18, 2012).*

3. Signature

3.1. General Director

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(signature)

Sergey Lavrukhin

3.2. Date: June 18, 2012