

Material Fact Notice
on the results of exercising the preemptive right to purchase placed securities

1. General Information	
1.1. Issuer's full corporate name (name of non-profit organization)	RBC Open Joint-Stock Company
1.2. Issuer's short corporate name	RBC OJSC
1.3. Issuer's address	78 Profsoyuznaya St., Moscow 117393
1.4. Issuer's primary state registration number (OGRN)	1057746899572
1.5. Issuer's TIN	7728547955
1.6. Issuer's unique code assigned by the registration authority	56413-N
1.7. Address of the website used by the Issuer to disclose information	www.rbcholding.com

2. Contents of the Notice
<p>Type, category, series and other identification characteristics of the securities: ordinary registered uncertificated shares (hereinafter, the "Shares").</p> <p>Maturity period (for bonds and issuer's options): not specified for this type of securities.</p> <p>State registration number for the issue and date of the state registration: 1-02-56413-N-001D dated January 19, 2012.</p> <p>Name of the registration authority responsible for the state registration of the securities issue and the state registration of the report on the results of the securities issue: Federal Financial Markets Service of Russia.</p> <p>Number of securities in the issue and the nominal value of each security in the issue (if required in accordance with Russian law): 51,109,375 (fifty one million one hundred nine thousand three hundred seventy five) shares with a nominal value of 0.00064 (zero point zero zero zero sixty four rubles) each.</p> <p>Type of offering (public or private subscription) and the range of potential buyers of the securities in the event that the securities are placed by private subscription: public subscription.</p> <p>The offering price of securities or the procedure for determining the formula with variables whose values cannot change at the issuer's discretion: RUB 20.00.</p> <p>Vesting the issuer's shareholders and/or other persons with preemptive rights to buy securities: in accordance with Articles 40, 41 of the Federal Law No. 208-FZ "On Joint-Stock Companies," all of the Issuer's shareholders are vested with preemptive rights to buy additionally issued Shares commensurate with the number of the Issuer's ordinary registered uncertificated shares they own.</p> <p>The record date for persons entitled to the preemptive right to purchase shares: The list of persons vested with preemptive rights to buy additional Shares is based on data from the registry of the Issuer's shareholders as of the date on which a list of persons was made entitled to take part in the general meeting of the Issuer's shareholders, which passes a resolution to increase the Issuer's authorized capital by offering additional shares (September 5, 2011 (end of business day)).</p> <p>Date of the publication of the Notice on the opportunity to exercise preemptive right to purchase placed Shares: February 29, 2012 in the RBC Daily newspaper.</p> <p>Information on exercising the preemptive right to purchase Shares:</p> <p>Commencement date of the right to exercise the preemptive right to purchase Shares: March 1, 2012</p> <p>End date of the right to exercise the preemptive right to purchase Shares: March 20, 2012</p> <p>Date on which RBC OJSC received the first bid to purchase Shares as part of exercising preemptive right: March 1, 2012</p> <p>Date on which RBC OJSC received the last application to purchase Shares as part of exercising preemptive right: March 19, 2012</p> <p>The number of Shares placed during the period when shareholders are entitled to exercise their preemptive right to purchase Shares: 26,307,192</p>

*The number of Shares to be placed by public subscription after the expiration of the preemptive right to purchase Shares: **24,802,183.***

The issuer's management body that adopted a resolution to announce the results of the implementation of the preemptive right to purchase additional ordinary uncertificated shares of RBC OJSC, the date for announcing the results, date and order number:

General Director, order No. 3/12 dated May 25, 2012.

3. Signature

3.1. General Director

(signature)

Sergey Lavrukhin

Seal

3.2. Date: May 25, 2012