

**Material Fact Notice
on the offering price of securities**

1. General Information	
1.1. Issuer's full corporate name (name of non-profit organization)	RBC Open Joint-Stock Company
1.2. Issuer's short corporate name	RBC OJSC
1.3. Issuer's address	78 Profsoyuznaya St. Moscow 117393
1.4. Issuer's primary state registration number	1057746899572
1.5. TIN	7728547955
1.6. Issuer's unique code assigned by the registration authority	56413-N
1.7. Address of the website used by the Issuer to disclose information	www.rbcholding.com

2. Contents of the Notice
<p>Type, category, series and other identification characteristics of the securities: <i>ordinary registered uncertificated shares (hereinafter, the "Shares")</i>.</p> <p>Maturity period (for bonds and issuer's options): <i>not specified for this type of securities</i>.</p> <p>State registration number for the issue and date of the state registration: <i>1-02-56413-N-001D dated January 19, 2012</i>.</p> <p>Name of the registration authority responsible for the state registration of the securities issue and the state registration of the report on the results of the securities issue: <i>Federal Financial Markets Service of Russia</i>.</p> <p>Number of securities in the issue and the nominal value of each security in the issue (if required in accordance with Russian law): <i>51,109,375 (fifty one million one hundred nine thousand three hundred seventy five) shares with a nominal value of 0.00064 (zero point zero zero zero sixty four rubles) each</i>.</p> <p>Type of offering (public or private subscription) and the range of potential buyers of the securities in the event that the securities are placed by private subscription: <i>public subscription</i>.</p> <p>The timeframe for the placement of securities (commencement and end dates) or the procedure for determining it: The commencement date of the placement of securities: <i>May 18, 2012</i>. The end date of the placement of securities or the procedure for determining it: <i>The end date of the placement of securities shall be determined as the earlier of:</i> <i>a) 20 (twentieth) business day following the Share Placement Commencement Date;</i> <i>b) the date of the placement of the last additionally issued Share, whereby the placement period of Shares shall not exceed 1 (one) year from the date of the state registration of the additional Share issue.</i></p> <p>Form of payment for the securities subject to placement: <i>all Shares shall be paid for with monetary funds in Russian rubles in non-cash form</i>.</p> <p>The offering price of securities or the procedure for determining the formula with variables whose values cannot change at the issuer's discretion or by reference to the fact that the price (prices) of the placement of securities is determined during the trading session when they are placed: <i>the offering price of Shares, including persons vested with the preemptive right to buy the Shares, equals RUB 20.00</i>.</p> <p>In the event that in accordance with the procedure for determining the offering price of securities stipulated in a registered resolution on the additional securities issue, the offering price of securities represented as a number is determined by the issuer prior to the commencement of the placement of securities: the issuer's management body that adopted the resolution on determining the offering price of securities: the Board of Directors of RBC OJSC, date on which the resolution was adopted: May 17, 2012, date and number of minutes of the meeting of the issuer's management body during which the resolution on determining the offering price for the placement of securities was adopted, in the event that the said body is a collegial management body: May 17, 2012, Minutes No. 40.</p>

In the event that in accordance with the procedure for determining the offering price of securities stipulated in the registered resolution on the additional securities issue, the offering price of securities represented as a number is determined during the trading session when the securities are placed: ***the offering price of securities is not determined by the issuer during trading.***

3. Signature

3.1. General Director _____

Sergey Lavrukhin

(signature)

Seal

3.2. Date: May 17, 2012