

Material Fact Notice
on the commencement date of the placement of securities

1. General Information	
1.1. Issuer's full corporate name (name of non-profit organization)	RBC Open Joint-Stock Company
1.2. Issuer's short corporate name	RBC OJSC
1.3. Issuer's address	78 Profsoyuznaya St. Moscow 117393
1.4. Issuer's primary state registration number (OGRN)	1057746899572
1.5. TIN	7728547955
1.6. Issuer's unique code assigned by the registration authority	56413-N
1.7. Address of the website used by the Issuer to disclose information	www.rbcholding.com

2. Contents of the Notice
<p>Type, category, series and other identification characteristics of the securities: ordinary registered uncertificated shares (hereinafter, the "Shares").</p> <p>Maturity period (for bonds and issuer's options): not specified for this type of securities.</p> <p>State registration number for the issue and date of the state registration: 1-02-56413-N-001D dated January 19, 2012.</p> <p>Name of the registration authority responsible for the state registration of the securities issue and the state registration of the report on the results of the securities issue: Federal Financial Markets Service of Russia.</p> <p>Number of securities in the issue and the nominal value of each security in the issue (if required in accordance with Russian law): 51,109,375 (fifty one million one hundred nine thousand three hundred seventy five) shares with a nominal value of 0.00064 (zero point zero zero zero sixty four rubles) each.</p> <p>Type of offering (public or private subscription) and the range of potential buyers of the securities in the event that the securities are placed by private subscription: public subscription.</p> <p>Offering price for the securities or the procedure for determining it: The offering price of Shares, including to persons vested with the preemptive right to buy the Shares, shall be determined by the Board of Directors of the Company after the deadline for exercising preemptive rights expires. It shall not be below the nominal value of one ordinary registered uncertificated share and shall be disclosed by the Issuer on its website at: http://www.rbcholding.ru/filings.shtml.</p> <p>Vesting the issuer's shareholders and/or other persons with preemptive rights to buy securities: in accordance with Articles 40, 41 of the Federal Law No. 208-FZ "On Joint-Stock Companies," all of the Issuer's shareholders are vested with preemptive rights to buy additionally issued Shares commensurate with the number of the Issuer's ordinary registered uncertificated shares they own. <i>The date of compiling a list of persons entitled to the preemptive right to purchase shares: The list of persons vested with preemptive rights to buy additional Shares is based on data from the registry of the Issuer's shareholders as of the date on which a list of persons was made entitled to take part in the general meeting of the Issuer's shareholders, which passes a resolution to increase the Issuer's authorized capital by offering additional shares (September 5, 2011 (end of business day)).</i></p> <p>The commencement date of the placement of securities: May 18, 2012.</p> <p>The fact that the commencement date of the securities placement may be changed provided that the information to this effect is published in the newswire or on the webpage no later than 1 day prior to the commencement date of the placement of securities specified in this Material Fact Notice: in the event that the Issuer adopts a decision to change the Share Placement Commencement Date, the Issuer shall publish a notice on the change of the Share Placement Commencement Date in the newswire and on the webpage at http://www.rbcholding.ru/filings.shtml no later than 1 (one) date prior to such date, whereby the publication</p>

on the webpage shall be made after the publication in the newswire.

The procedure for determining the end date of the placement of securities: ***The end date of the placement of securities shall be determined as the earlier of:***

a) 20 (twentieth) business day following the Share Placement Commencement Date;

b) the date of the placement of the last additionally issued Share, whereby the placement period of Shares shall not exceed 1 (one) year from the date of the state registration of the additional Share issue.

3. Signature

3.1. General Director

(signature)

Sergey Lavrukhin

Seal

3.2. Date: May 11, 2012